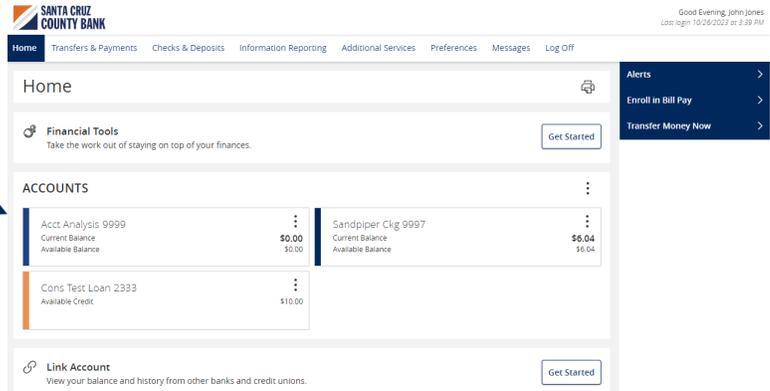
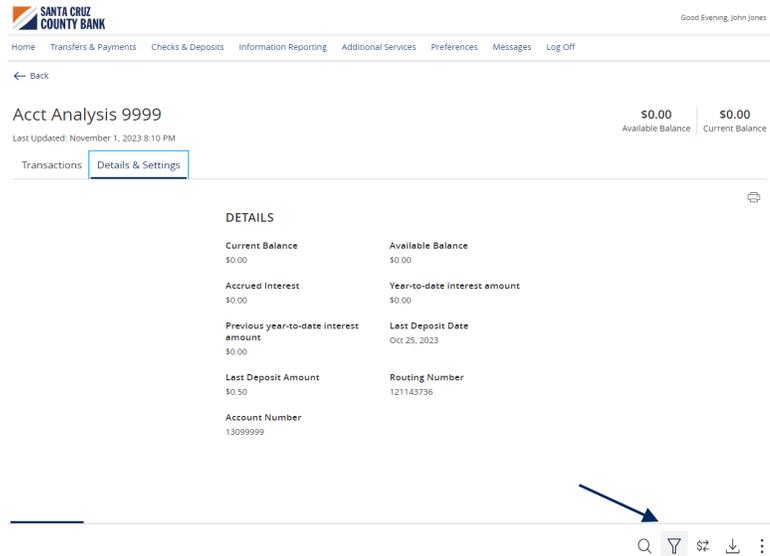


# Account Details and History Guide

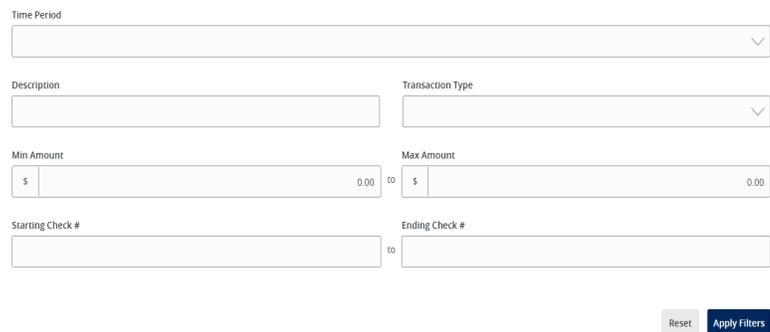
1. On the Home screen, click on an account to view a listing of the details and transaction history associated with the account.



Click the 'Details & Settings' tab to display the account details.



2. Select the 'Filters' icon to view the various search criteria for transaction history.



Questions? We're here to help. [eBanking@sccountybank.com](mailto:eBanking@sccountybank.com). 831.457.5000 option 1



# Account Details and History Guide

**NOTE:** A listing of historical transactions associated with the account are listed on the screen.

3. Select the Export icon to display a listing of available formats. The export will include all transactions specified in the filter by the user.

4. Select the 'Quick Transfer' icon to perform a quick transfer.

5. Select 'Options' next to a listed transaction to display available actions.

The screenshot shows the 'Acct Analysis 9999' page for Santa Cruz County Bank. The page includes a navigation menu at the top with options like Home, Transfers & Payments, Checks & Deposits, Information Reporting, Additional Services, Preferences, Messages, and Log Off. The account balance is shown as \$0.00 Available Balance and \$0.00 Current Balance. The page is divided into 'Transactions' and 'Details & Settings' tabs. The 'Transactions' tab is active, displaying a list of transactions. A blue arrow points to the 'Date' column header. Another blue arrow points to the 'Export' icon (a document with a download arrow) in the top right corner of the transaction list. A third blue arrow points to the 'Quick Transfer' icon (a double arrow) in the top right corner of the transaction list. A fourth blue arrow points to the 'Options' icon (three vertical dots) in the top right corner of the transaction list. The transaction list shows a single transaction: 'OCT 25 2023 Transfer Withdrawal To DDA XXXXXX9999' with an amount of '- \$1.00' and a balance of '\$0.00'. Below the transaction list, the 'Details' section is expanded, showing the 'Statement Description: Transfer Withdrawal To DDA XXXXXX9999', 'Date: 10/25/2023', and 'Type: Debit'.



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